



Gift of Marketable Securities Letter of Authorization from Donor to Broker

Please complete sections 1 to 3 below and fax or email to the three required contacts on the previous sheet. All three faxes or emails need to be completed to ensure effective transfer of securities.

1. Donor Information – Important for charitable receipting purposes

First Name	Initial	Last Name	
Address	City	Province	Postal Code
Signature	Phone Number	Date (dd/mm/yr)	

2. This letter will confirm my intention to donate the following to RVH Barrie Foundation

Security Description	Quantity	Fund Symbol/CUSIP
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3. Information about your (Donors) Broker / Delivering Custodian

Name of Firm		
Broker's Name	Phone Number	Fax Number
Account Name	Client Account Number	

- I would like to designate my gift to the area of greatest need
- Other designation: _____

Please note that your tax receipt will be valued in accordance with Canada Revenue Agency guidelines